

What we do.

The Channel Islands Charitable Trust (“the Trust”) was established in 2022 with the aim of improving our local communities through the support of charitable initiatives.

Our strategy is determined by the Group’s ESG strategy, which aligns with the UN Global Compact, and has a specific focus on:

- **Environment:** Mitigating impacts and maximizing opportunities associated with the transition to a low-carbon economy
- **Communities:** Supporting thriving communities
- **Our People:** Creating an inclusive and diverse culture

The Trust is funded by the profits of Butterfield Bank (Channel Islands) Limited and Butterfield Bank Jersey, in particular, a proportion of spend from the company’s credit cards.

All information on the donation process, the application form and the Trust’s Terms and Conditions can be found at <https://www.butterfieldgroup.com/about-us/our-purpose/our-sustainability-framework-esg/giving-back-CI>

What will Butterfield fund?

Butterfield will provide funding to **local registered charities** for special projects or programmes that align with our overall strategy and that will deliver a significant benefit to people in Guernsey and/or Jersey.

Specifically, we will prioritize the following areas:

Environment: Projects/programmes committed to;	Community: Projects/programmes committed to;	Our People: Projects/programmes committed to;
<ul style="list-style-type: none"> • Environmental protection • Climate Action • Life below water 	<ul style="list-style-type: none"> • Supporting quality education • Encouraging local economic development • Improving community wellbeing 	<ul style="list-style-type: none"> • Reducing inequalities • Supporting DE&I causes

Additionally, applications that align to Butterfield’s priority Sustainable Development Goals (SDG’s) will be considered favourably

SDG 3:	Good Health and Well-being
SDG 4:	Responsible Consumption and Production
SDG 5:	Gender Equality
SDG 8:	Decent Work and Economic Growth
SDG 12:	Responsible Consumption and Production
SDG 13:	Climate Action
SDG 14:	Life Below Water

Areas Butterfield does not consider for support:

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| <ul style="list-style-type: none"> • Projects that are not for the benefit of residents of the Bailiwick of Guernsey • Organisations that are not a registered charity • Conferences or seminars • Capital Projects • Sporting events or teams • Budget deficits | <ul style="list-style-type: none"> • Entertainment (banquets, receptions or entertainment) • Individuals • Projects for commercial gain • Political, partisan or religious associations • Activities that would be considered to be the responsibility of the Government |
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Assessment Criteria

Butterfield will assess all applications according to the following criteria to ensure fairness and accountability:

Strategic:	Activities are based on a strategy with both short and long-term objectives, focusing on a few key areas for greatest impact.
Aligned:	The request aligns with the Butterfield's Sustainability strategy and priority Sustainable Development Goals above as well as with the development priorities of local communities, the non-profit sector and government.
Sustainable:	The request: <ul style="list-style-type: none"> (i) Seeks to avoid dependency on short term funding, (ii) creates long-term benefits and; the project/programme will be sustained at the end of the funding period.
Measurable:	There is a significant need for the funding (ideally based on evidence) and the return on community investment can be measured in terms of outcomes and impact.
Operational:	Requested and submitted documents conform to local Charity Law, the latest financial accounts show a solvent position, are produced on a timely basis in accordance with the relevant Financial Reporting Standard and are independently verified.

Small Grants:

- Ability to complete the project within 18 months

Once you have made a submission, a member of the Butterfield Charitable Trust team will be in touch to discuss your application, the application process and the Trust's timelines for giving.

The Butterfield Charitable Trust Committee meets annually to review all applications. Regardless of whether your application is successful or not, you will receive notification via e-mail.

Please submit applications to give-back.CI@butterfieldgroup.com

Monitoring and Evaluation

We will keep in contact with each recipient of a donation. We will want to understand how our donation has been used and the benefits to the local community. We will expect each recipient to provide feedback and evaluate the use of the donation. The must be received by the trust within a year of the donation.

We would anticipate that quotes or estimates for work would be included in the submission. Where these are not available, the Trust would expect to receive such documents prior to the grant being paid.